

LAW OFFICES

MCALL, PARKHURST & HORTON L.L.P.

600 CONGRESS AVENUE  
SUITE 1800  
AUSTIN, TEXAS 78701-3248

TELEPHONE: 512 478-3805

FACSIMILE: 512 472-0871

717 NORTH HARWOOD  
SUITE 900  
DALLAS, TEXAS 75201-6587

TELEPHONE: 214 754-9200

FACSIMILE: 214 754-9250

700 N. ST. MARY'S STREET  
SUITE 1525  
SAN ANTONIO, TEXAS 78205-3503

TELEPHONE: 210 225-2800

FACSIMILE: 210 225-2984

July 17, 2014

LONE STAR DELIVERY

Mr. Peter H. Vargas  
City Manager  
City of Allen  
305 Century Parkway  
3rd Floor, Allen City Hall  
Allen, Texas 75013

Re: Consent to financing by Christian Care Centers, Inc.

Dear Mr. Vargas:

Enclosed is a request by Mesquite Health Facilities Development Corporation (the "Issuer") and Christian Care Centers, Inc. ("Christian Care") that the City of Allen consent to the financing by the Issuer of a retirement facility to be owned and operated by Christian Care and located at the southwest corner of South Jupiter Road and Prestige Circle in the City of Allen.

As the enclosed letter explains, the Health Facilities Development Act requires that the consent of the City of Allen be obtained to the financing by the Issuer. The City of Allen will have no liability with respect to the proposed bonds.

The Issuer and Christian Care would appreciate being placed on the agenda for August 12, 2014.

I will be in touch with you to answer any questions you may have.

Thank you for your assistance.

Sincerely yours,

McCall, Parkhurst & Horton L.L.P.



L. E. (Ted) Brizzolara, III

LEB:bc  
Enclosures

cc: Mr. Bob Zarbaugh (via email)  
Mr. Phil Elmore (via email)

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July 17, 2014

Members of the City Council  
City of Allen  
305 Century Parkway  
3rd Floor, Allen City Hall  
Allen, Texas 75013

Re: Mesquite Health Facilities Development Corporation Retirement Facility Revenue Bonds  
(Christian Care Centers, Inc. Project) Series 2014

Ladies and Gentlemen:

Mesquite Health Facilities Development Corporation (the "Issuer") proposes, on behalf of the City of Mesquite, Texas, to issue the captioned bonds (the "Bonds") pursuant to the Health Facilities Development Act, Chapter 221, Texas Health and Safety Code (the "Act") to provide funds to finance a health facility consisting of a new retirement facility located on 5.2 acres of land at the southwest corner of South Jupiter Road and Prestige Circle in Allen, Texas to be owned and operated by Christian Care Centers, Inc. and its affiliates ("Christian Care") (the "Project"). The Project will consist of the construction and equipping of approximately 22 independent living units, 64 assisted living units and related common areas. Christian Care is a Texas nonprofit corporation exempt from taxation under Section 501(c)(3) of the Internal Revenue Code of 1986. Our firm is acting as bond counsel to the Issuer in connection with the issuance of the Bonds.

Section 221.030 of the Act requires that for any health facilities located outside the City of Mesquite, Texas to be financed with Bond proceeds, the Issuer must obtain a consent to the financing from each city, county or hospital district within which such health facilities are located.

Christian Care has requested the Issuer to finance the Project, which is located within the jurisdiction of the City of Allen, Texas. Therefore, pursuant to Section 221.030 of the Act, the consent of the City of Allen is required prior to the financing of the Project with Bond proceeds. For your convenience, I have enclosed a proposed form of a consent resolution with the description of the Project included.


This consent is required solely for the purposes of satisfying Section 221.030 of the Act and to enable the Issuer to proceed with the proposed financing of the Project with Bond proceeds. This consent in no way imposes any payment or other obligations on the City of Allen in connection with the financing.

Therefore, on behalf of the Issuer and Christian Care we respectfully request that consideration of adoption of the enclosed consent resolution be placed on the agenda of the City Council of Allen, Texas at its meeting on August 12, 2014, and that the City Council approve and adopt such consent resolution. Upon such approval, I would also very much appreciate it if you would return three completed, originally executed and sealed consent, resolutions to me in the self-addressed, stamped envelope enclosed for your convenience.

Please do not hesitate to contact me at (214) 754-9233 should you have any questions or comments. Thank you very much for your cooperation and assistance.

Sincerely,

McCall, Parkhurst & Horton L.L.P.

A handwritten signature in black ink, appearing to read "Ted" followed by a stylized flourish.

L. E. (Ted) Brizzolara, III

LEB:bc  
Enclosures